



香港交易所

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28/2/2011

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I . I J E K L M

1. NOE

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			I J E K ( )
( YZ3[	<u>1,200,000,000</u>		<u>US\$0.01</u> <u>US\$12,000,000</u>
\ ] ^ _ ` a b	<u>c !</u>		<u>c !</u>
( )			
KYZ3[	<u>1,200,000,000</u>		<u>US\$0.01</u> <u>US\$12,000,000</u>
(2) EPQR	<u>c !</u>	S T.	<u>c !</u>
			WX ( )
			I J E K ( )
( YZ3[	<u>c !</u>		<u>c !</u> <u>c !</u>
\ ] ^ _ ` a b	<u>c !</u>		<u>c !</u>
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KYZ3[	<u>c !</u>		<u>c !</u> <u>c !</u>

2. de E

EPQR.	<u>          </u>	ST.	<u>          </u>	<u>          </u>
			WX	I JEK
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(            )				
KYZ3[	<u>          </u>	<u>          </u>	<u>          </u>	<u>          </u>

3. f ghi EP

EPQR.	<u>          </u>	ST.	<u>          </u>	<u>          </u>
			WX	I JEK
		f ghi EPU	)	)
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KYZ3[	<u>          </u>	<u>          </u>	<u>          </u>	<u>          </u>

KYZI JEKj k

US\$12,000,000.00

II.1 \* + E KLM

	NOEUV		deEUV	f ghi EPU
	(1)	(2)		V
( YZ3[	<u>490,900,000</u>	<u>          </u>	<u>          </u>	<u>          </u>
KY\ ] ^ _ ` a b	<u>          </u>	<u>          </u>	<u>          </u>	<u>          </u>
KYZ3[	<u>490,900,000</u>	<u>          </u>	<u>          </u>	<u>          </u>

III.1 \* + E KLMmn



! " # \$ % & ' ( ) \* + ,

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hi %ST \* + l \* +j k k l \* +j k

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~ \* +EPhi \_\_\_\_\_  
( l ) \_\_\_\_\_

Exy i z { O | G \_\_\_\_\_  
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(G/Y/} ) ( / / ) \_\_\_\_\_

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EPQR ( l ( ) ) \_\_\_\_\_  
~ \* +EPhi \_\_\_\_\_  
( l ) \_\_\_\_\_

Exy i z { O | G \_\_\_\_\_  
H( ! ) \_\_\_\_\_  
(G/Y/} ) ( / / ) \_\_\_\_\_

3.  
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EPQR ( l ( ) ) \_\_\_\_\_  
~ \* +EPhi \_\_\_\_\_  
( l ) \_\_\_\_\_

Exy i z { O | G \_\_\_\_\_  
H( ! ) \_\_\_\_\_  
(G/Y/} ) ( / / ) \_\_\_\_\_

4.  
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\_\_\_\_\_  
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EPQR ( l ( ) ) \_\_\_\_\_  
~ \* +EPhi \_\_\_\_\_  
( l ) \_\_\_\_\_

Exy i z { O | G \_\_\_\_\_  
H( ! ) \_\_\_\_\_  
(G/Y/} ) ( / / ) \_\_\_\_\_

j UC. (NOE)c ! \_\_\_\_\_  
(deE)c ! \_\_\_\_\_  
(f ghi EP)c ! \_\_\_\_\_

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u v w Ho \_ c v w p q EP Host \* + r H

m n u v w E x y i z { O | G H

l \* + EKr f gLM

				KY•	KYZ
				* +	~ A* +
				r * + ,	r * + ,
				EP	EP
				UV	UV
* + hi					
1.	E . T	_____	~ * + EPhi ( I) _____ * + % * GH. ( / / ) (G/Y} ) Exy i z { O   G ( / / ) H. (G/Y} )	<u>c !</u>	<u>c !</u>
2.	8 E . T	_____	~ * + EPhi ( I) _____ * + % * GH. ( / / ) (G/Y} ) Exy i z { O   G ( / / ) H. (G/Y} )	<u>c !</u>	<u>c !</u>
3.	. HK\$	_____	~ * + EPhi ( I) _____ * + % * GH. ( / / ) (G/Y} ) Exy i z { O   G ( / / ) H. (G/Y} )	<u>c !</u>	<u>c !</u>
4.	E * +		~ * + EPhi ( I) _____ * + % * GH. ( / / ) (G/Y} ) Exy i z { O   G ( / / ) H. (G/Y} )	<u>c !</u>	<u>c !</u>

5.	EQ . T	_____	$\sim * + E\text{Phi} ( I) \text{ ---}$ $* + \% * \text{GH.} ( / / )$ $(G/Y\{ } )$ $E x y i z \{ O   G ( / / )$ $H. (G/Y\{ } )$	$\underline{c !}$ $\underline{c !}$
6.	EP		$5 E\text{Phi} ( I) \text{ NOE}$ $\text{GH.} (G/Y\{ } )$ $0$ $E x z \{ O   \text{GH.} (G/Y\{ } )$ $0$	$\underline{0}$ $\underline{c !}$
7.	EP		$5 E\text{Phi} ( I) \text{ ---}$ $\text{GH.} (G/Y\{ } )$ $( / / )$ $E x y i z \{ O   G ( / / )$ $H. (G/Y\{ } )$	$\underline{c !}$ $\underline{c !}$
8.	Q * + . T	_____	$\sim * + E\text{Phi} ( I) \text{ ---}$ $* + \% * \text{GH.} ( / / )$ $(G/Y\{ } )$ $E x y i z \{ O   G ( / / )$ $H. (G/Y\{ } )$	$c !$ $c !$



10. f g ( T) . T

~ \* + E P h i ( I) ———

\* + % \* G H. ( / / )

( G / Y / } )

———— E x y i z { O | G ( / / )

H.

( G / Y / } )

  c !          c !  

j U E. ( N O E ) \_\_\_\_\_

                  ( d e E )   c !  

                  ( f g h i E P )   c !  

K Y N O E \ ] ^ \_ ` a b j k \_ A E r j b . (1) \_\_\_\_\_

(2)   c !  

K Y d e E \ ] ^ \_ ` a b j k \_ A E r j b . \_\_\_\_\_

  c !  

K Y f g h i E P \ ] ^ \_ ` a b j k \_ A E r j b . \_\_\_\_\_

  c !  

*II*

