



香港交易所

31/12/2015

4/1/2016

I.

1.

(1)	<u>750</u>			
))
		<u>1,200,000,000</u>	<u>US\$0.01</u>	<u>US\$12,000,000</u>
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		<u>1,200,000,000</u>	<u>US\$0.01</u>	<u>US\$12,000,000</u>
(2)				
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2.

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3.

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US\$12,000,000.00

II.

	(1)	(2)		
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	695,010,996	<hr/>	<hr/>	<hr/>
	50,000	<hr/>	<hr/>	<hr/>
	695,060,996	<hr/>	<hr/>	<hr/>

III.

а)

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23

3.58/

11,264,000

(50,000)

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2. 2010 5

27

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7,200,000

(1)

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22

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			C. ()	
			()	
			()	

(/ /)()	
1. _____ _____ _____ _____ (/ /) _____ (I)	
2. _____ _____ _____ _____ (/ /) _____ (I)	
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(1) ———

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5. (I) _____
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6. (I)
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7. (I) _____
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8. (I) _____
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9.			(I) _____		
		(/ /)	(/ /)		
			(/ /)		
		(/ /)		_____	_____

10.			(I) _____		
	()	(/ /)	(/ /)		
		_____	(/ /)		
		(/ /)			
				_____	_____
			E. ()	_____	
			()	_____	
			()	_____	

	A E	(1) 50,000	_____
		(2)	_____
	A E		_____
	A E		_____
<i>II</i>			

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1. ()